

MCKESSON CORP

8-K

04/30/2004

Recast Financial Information for Reorganized Segments

	FY03				
	Q1	Q2	Q3	Q4	FY
REVENUES					
Pharmaceutical Solutions					
U.S. Health Care	8,333.00	8,459.90	9,000.20	9,009.80	34,802.90
Canada	819.40	817.60	886.30	899.70	3,423.00
Total Direct Revenues	9,152.40	9,277.50	9,886.50	9,909.50	38,225.90
U.S. Health Care sales to customers' warehouses	3,497.10	3,408.30	4,007.10	3,920.40	14,832.90
Total Pharmaceutical Solutions	12,649.50	12,685.80	13,893.60	13,829.90	53,058.80
Medical-Surgical Solutions	708.30	709.90	716.70	708.00	2,842.90
Provider Technologies					
Software and Software Systems	49.20	62.90	69.90	106.70	288.70
Services	197.20	206.00	213.50	212.70	829.40
Hardware	19.00	25.70	27.30	29.00	101.00
Total Provider Technologies	265.40	294.60	310.70	348.40	1,219.10
Revenues	13,623.20	13,690.30	14,921.00	14,886.30	57,120.80
GROSS PROFIT					
Pharmaceutical Solutions	477.70	459.70	468.10	550.80	1,956.30
Medical-Surgical Solutions	147.80	145.00	146.30	149.90	589.00
Provider Technologies	125.30	134.60	113.20	184.10	557.20
Gross profit	750.80	739.30	727.60	884.80	3,102.50
OPERATING EXPENSES					
Pharmaceutical Solutions	265.30	241.20	249.20	265.50	1,021.20
Medical-Surgical Solutions	126.30	128.40	126.30	130.90	511.90
Provider Technologies	114.40	112.40	102.60	144.10	473.50
Corporate	39.50	36.60	38.80	48.00	162.90
Operating expenses	545.50	518.60	516.90	588.50	2,169.50

OTHER INCOME

Pharmaceutical Solutions	7.50	3.00	14.10	7.00	31.60
Medical-Surgical Solutions	0.10	0.20	1.30	0.70	2.30
Provider Technologies	3.30	4.30	8.80	1.50	17.90
Corporate	(0.90)	(3.40)	(0.10)	(0.90)	(5.30)
Other income	10.00	4.10	24.10	8.30	46.50

OPERATING PROFIT

Pharmaceutical Solutions	219.90	221.50	233.00	292.30	966.70
Medical-Surgical Solutions	21.60	16.80	21.30	19.70	79.40
Provider Technologies	14.20	26.50	19.40	41.50	101.60
Operating profit	255.70	264.80	273.70	353.50	1,147.70
Corporate	(40.40)	(40.00)	(38.90)	(48.90)	(168.20)

Income from continuing operations before
interest expense and income taxes

215.30	224.80	234.80	304.60	979.50
--------	--------	--------	--------	--------

STATISTICS

Operating profit as a % of revenues

Pharmaceutical Solutions	1.74%	1.75%	1.68%	2.11%	1.82%
Pharmaceutical Solutions, excl. sales to customers' warehouses	2.40%	2.39%	2.36%	2.95%	2.53%
Medical-Surgical Solutions	3.05%	2.37%	2.97%	2.78%	2.79%
Provider Technologies	5.35%	9.00%	6.24%	11.91%	8.33%

Created by 10-K Wizard Tech.

<http://www.10kwizard.com/>

MCKESSON CORP

8-K

04/30/2004

Recast Financial Information for Reorganized Segments

	FY04				
	Q1	Q2	Q3	Q4	FY
REVENUES					
Pharmaceutical Solutions					
U.S. Health Care	9,335.00	9,655.00	10,197.40	10,224.70	39,412.10
Canada	1,044.00	1,070.00	1,199.60	1,145.30	4,458.90
Total Direct Revenues	10,379.00	10,725.00	11,397.00	11,370.00	43,871.00
U.S. Health Care sales to customers' warehouses	5,164.40	5,057.60	5,827.10	5,573.00	21,622.10
Total Pharmaceutical Solutions	15,543.40	15,782.60	17,224.10	16,943.00	65,493.10
Medical-Surgical Solutions	710.10	716.10	714.00	670.30	2,810.50
Provider Technologies					
Software and Software Systems	45.60	67.50	46.60	58.50	218.20
Services	204.30	216.60	220.70	226.70	868.30
Hardware	20.80	27.30	26.50	41.40	116.00
Total Provider Technologies	270.70	311.40	293.80	326.60	1,202.50
Revenues	16,524.20	16,810.10	18,231.90	17,939.90	69,506.10
GROSS PROFIT					
Pharmaceutical Solutions	518.20	508.90	480.90	568.90	2,076.90
Medical-Surgical Solutions	146.00	151.30	153.20	153.40	603.90
Provider Technologies	122.30	151.50	121.40	172.20	567.40
Gross profit	786.50	811.70	755.50	894.50	3,248.20
OPERATING EXPENSES					
Pharmaceutical Solutions	259.10	294.00	281.20	285.00	1,119.30
Medical-Surgical Solutions	121.40	126.60	127.80	125.40	501.20
Provider Technologies	119.70	118.50	121.10	91.40	450.70
Corporate	34.70	45.50	40.90	72.50	193.60
Operating expenses	534.90	584.60	571.00	574.30	2,264.80

OTHER INCOME

Pharmaceutical Solutions	5.90	6.80	5.70	4.10	22.50
Medical-Surgical Solutions	1.20	0.60	0.50	1.40	3.70
Provider Technologies	2.10	4.20	2.30	2.90	11.50
Corporate	2.70	3.50	1.20	3.10	10.50
Other income	11.90	15.10	9.70	11.50	48.20

OPERATING PROFIT

Pharmaceutical Solutions	265.00	221.70	205.40	288.00	980.10
Medical-Surgical Solutions	25.80	25.30	25.90	29.40	106.40
Provider Technologies	4.70	37.20	2.60	83.70	128.20
Operating profit	295.50	284.20	233.90	401.10	1,214.70
Corporate	(32.00)	(42.00)	(39.70)	(69.40)	(183.10)

Income from continuing operations before
interest expense and income taxes

263.50	242.20	194.20	331.70	1,031.60
--------	--------	--------	--------	----------

STATISTICS

Operating profit as a % of revenues

Pharmaceutical Solutions	1.70%	1.40%	1.19%	1.70%	1.50%
Pharmaceutical Solutions, excl. sales to customers' warehouses	2.55%	2.07%	1.80%	2.53%	2.23%
Medical-Surgical Solutions	3.63%	3.53%	3.63%	4.39%	3.79%
Provider Technologies	1.74%	11.95%	0.88%	25.63%	10.66%

Created by 10-K Wizard Tech.

<http://www.10kwizard.com/>