Payer Provider Collaboration: Are we ready for Clinical and Financial Decision Making at the point of care?



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What is Collaboration?

COLLABORATION:

Two or more people working together towards shared goals



Objectives By the end of this session you will understand how

- Trends in health care for payers and providers are driving a need for efficiency in payer provider collaboration.
- Technology can streamline clinical and financial decisions between payers and providers, ultimately putting those decisions at the point of care to enable an informed interaction with the patient.
- These technologies give providers the ability to answer questions about whether the care is appropriate, whether it is covered, how much it will cost and even where it should be provided.
- The traditional utilization management process between a payer and provider will serve as a tangible study for this transformation.



Payer-Provider Collaboration Agenda

- Payer-Provider Trends
- Solutions to Date
- What are our challenges?



HEALTH CARE TRENDS PAYERS AND PROVIDERS

Payer Challenges

Provider Challenges

4 Macro Challenges: Driving pain for both Providers & Payers



Health Care Trends Payer Challenges

- 1. "Leading People Confidently Through Major Change"
- 2. "Streamlining our operations so we can maximize every health care dollar"
- 3. "Impacting Care Decisions Before Care Is Delivered"
- 4. "Navigating & Nurturing Complex Provider Relationships"
- 5. "Confidently Scaling Multiple New Reimbursement Models & Networks"



Health Care Trends Provider Challenges

- 1. "Staying Alive In This Time Of Unprecedented Financial Pressure"
- 2. "Utilizing Our People As Efficiently As Possible Amidst All Of This Change"
- 3. "Understanding The Financial Consequences Of Clinical Decisions In Real-Time"
- 4. "Juggling A Multitude of Siloed IT Systems & Manual Processes"



Payer Provider Macro Challenges

- 1. "Managing The Cost Of Juggling The Old And The New"
- 2. "Dealing With The Changing Consumer Landscape & Evolving Consumer Roles"
- 3. "Shifting Our Paradigm To Collaboration"
- 4. "Enduring The Pressure Of Unrelenting Regulatory Changes"



Payer Provider Macro Challenge 1

"Managing The Cost Of Juggling The Old And The New"

Having two feet in separate canoes makes it costly to move forward: FFS continuing to exist, VBR / multiple new reimbursement models coming into play & the roles in healthcare changing to support these.





Payer Provider Macro Challenge 2

"Dealing With The Changing Consumer Landscape & Evolving Consumer Roles"

Increased patient volume and higher-risk patients entering the system means more risk and unknowns for everyone. How should they alter their networks and reimbursement models? How should they engage patients who are more involved in their own health? What are the implications of HIX?



Payer Provider Trends **Patients versus Consumers**

THE DIFFERENCE BETWEEN PATIENTS AND CONSUMERS

	Patients	Consumers
Level of engagement in decisions about their treatments	Low: depend on physicians to make decisions on their behalf	High: depend on physician recommendation and personal verification
Level of awareness of treatment options and associated costs	Low: depend on physician opinion	High: depend on online tools and social media
Source of trust in providers they use	High: based on personal experiences and word-of- mouth	High: based on personal experiences and comparison shopping
Primary unmet needs	Access within a reasonable timeframe + personal attention	Value: access + service delivery + outcomes + cost
Unmet need from insurance plan sponsor	Large networks of provid- ers to enhance access and convenience + manageable out-of-pocket costs	Narrow networks of high- performing (high-value) providers + predictable costs

Payer Provider Macro Challenge 3

"Shifting Our Paradigm To Collaboration"

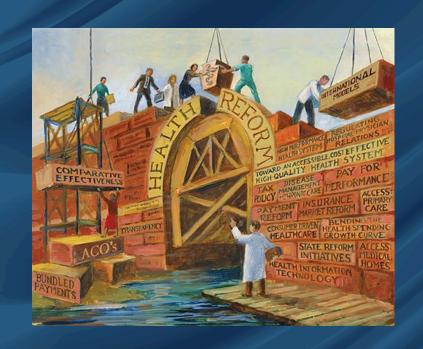
New models, new attitudes, new systems, new roles - payers and providers haven't had to interact with each other like this before, nor have they had to interact with patients this way.



Payer Provider Macro Challenge 4

"Enduring The Pressure Of **Unrelenting Regulatory** Changes"

Both markets are always behind the 8-ball with the ongoing regulatory changes and tight timelines. Right now the ACA, HIX & ICD-10 are really putting the pressure on both payers and providers.





PAYER PROVIDER COLLABORATION **SOLUTIONS IN THE MARKET TODAY**



Payer Provider Collaboration What makes for a successful collaboration tool?

Success requires Automation, Understanding

Measuring

Understand current evidence; evaluate variances by patient, provider, product, and plan

Make changes to enhance, incentivize optimal care delivery quality and cost



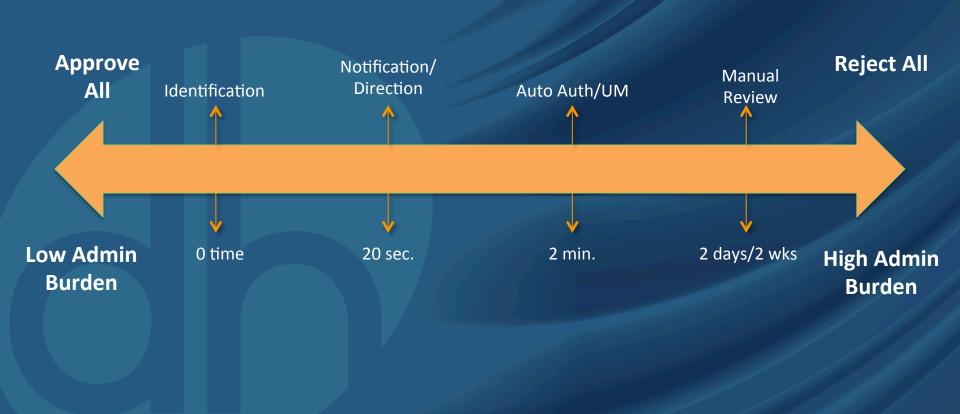


Exception-based approach to focus care interventions, resources

...a shift to a collaborative exception-based UM model



Choosing the Right Intervention for Value Based on provider performance and strategic objectives



Payer Provider Collaboration Solutions in the Market Today

- Payer Portals
- Cross Payer Portals
- Faxing
- Telephone
- Mail



PAYER PROVIDER COLLABORATION

Audience Discussion: What are our challenges and barriers to achieving Payer Provider Collaboration?



Payer Provider Collaboration Audience Discussion

- What type of solutions are working today?
- What efforts aren't working today?
- What is needed to truly drive payer provider collaboration?



Payer Provider Collaboration

Questions



