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Donation FAQs

For U.S.-based McKesson employees Last updated: 4/22/2019

Who can donate to the McKesson Taking Care of Our Own Fund?

Anyone can donate to the Fund. This includes employees, customers, vendors and community groups.

Why should I donate to the McKesson Taking Care of Our Own Fund?

Every dollar you donate will help fellow employees who are going through difficult times. This is a wonderful way to live our ICARE values and make a difference in each other's lives.

How much of my donation goes to employees?

100% of your donation goes to fellow McKesson employees. McKesson Foundation covers all operating expenses for the Fund.

Are donations tax deductible?

Yes, your donation is tax-deductible in the U.S. to the full extent permissible by law. Your donation may or may not be tax-deductible in Canada.

Will McKesson match my gift?

The McKesson Foundation will automatically match your gift. You don't need to request a matching gift for donations to the Taking Care of Our Own Fund.

How can donations/contributions be made?

- **Credit / Debit cards** click on the "Donate" button on the McKesson Taking Care of Our Own Fund web page. You can make a one-time donation or set up a monthly amount.
- **Check** Please make your check out to: Emergency Assistance Foundation, Inc. with "McKesson Taking Care of Our Own Fund" in the memo or the cover letter and mail to Dept # 9884, Emergency Assistance Foundation, PO Box 850001, Orlando, FL 32885-9884.
- Vitality Points You can use your Vitality Points to donate to the Fund. On powerofvitality.com, click on Rewards, then navigate to the store. Purchase a CharityChoice gift card and name "Employee Assistance Foundation" as the charity. For step-by-step instructions, see our tip sheet.
- Securities If you're interested in making a stock donation, please contact the McKesson Foundation at mckessonfoundation@mckesson.com for more instructions.
- Payroll Deduction We look forward to introducing the option for payroll deductions in the future.

How do I stop the credit/debit card monthly donation?

If you wish to stop recurring credit/debit card donations that you set up using the online portal, please email <u>McKesson@EmergencyAssistanceFdn.org</u> with a request to cancel the recurring donation.

Can donations be directed to a specific employee?

Regulations do not allow donations to be earmarked for specific employees. All donations go to the Fund to support as many McKesson employees as possible.

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Do I receive an acknowledgement for my donation?

- Credit/ Debit cards If you donate to the <u>Taking Care of Our Own Fund</u> via credit card, you'll receive an
 email confirming your donation. We apologize for this delay. Monthly processing is one of the ways we try to
 keep administration costs low so that more of our Foundation dollars can go directly to helping colleagues in
 need.
- **Check** Cancelled checks are acceptable forms of documentation for gifts under \$250. If you donate \$250 or more, you will receive an acknowledgement from Emergency Assistance Foundation. If you would like to receive an acknowledgement, please provide your e-mail address.
- **Marketable securities** Emergency Assistance Foundation will send you an acknowledgement validating receipt of the gift. If you would like to receive an acknowledgement, please provide your e-mail address.
- **Payroll deduction** The end-of-year pay stub along with a completed copy of the payroll deduction enrollment form is an acceptable form of documentation to filetaxes.

Do I have to contribute to the Fund to be eligible to apply for assistance?

Not at all. Donating to the Fund is completely voluntary. Eligibility for assistance is based upon need and qualifying circumstances.

Who can I contact for more information?

Contact the McKesson Foundation at <u>mckessonfoundation@mckesson.com</u> for more information about the Fund.